



GOVERNOR'S ECONOMIC RECOVERY ADVISORY BOARD SUPPLEMENTAL MATERIALS

Agriculture Working Group Summary

More than 165 Iowa leaders shared their thoughts on the future of agriculture in support of developing these recommendations. Interviewees came from all backgrounds, including youth and experienced leaders, rural towns and urban metros, and global agribusinesses and main street sole proprietors.

Several important agricultural themes emerged from the stakeholder engagement process that require federal support of Iowa's state-led efforts. While these are areas that will be pursued, they are not part of the Agriculture Working Group's formal recommendations. Some of the most pressing federal engagement areas include continued advocacy for federal disaster assistance and COVID-19 recovery funding for agriculture; Missouri and Mississippi River navigation infrastructure; upholding the integrity of the Renewable Fuel Standard; and continued federal support for state-led Foreign Animal Disease preparedness and response.

While the Agriculture Working Group recommendations focus on three main concepts – biofuels growth, innovation, and sustainability – the group received a number of recommendations that will be pursued by the Iowa Department of Agriculture and Land Stewardship and industry partners as part of the budget process, legislative and regulatory agenda-setting, and partnership programs designed to strengthen Iowa agriculture, food, renewable energy, and related sectors, including:

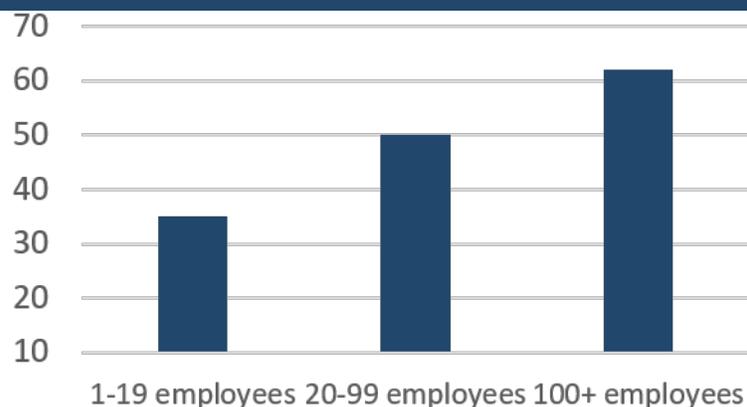
- Expansion of the Beginning Farmer Tax Credit program
- Supporting local food programs and initiatives
- Sales tax exemptions for food banks
- Expansion of the Angel Tax credit program
- Enhanced ag tourism opportunities through liability reform
- Creation of an Iowa Ag Youth Council to expand leadership development
- Sales tax exemption for propane storage and efforts to address siting issues
- New online learning and testing options for pesticide applicators
- Expanded weight limit exemptions from harvest only to year-round
- Streamlining state and federal permitting processes

Economic Growth Working Group

Iowa Workforce <u>Not</u> Covered by a Retirement Plan	
Employer Size	Percentage of private wage and salary workers ages 18-64 whose employer does not offer a retirement plan
Under 10	75.0%
10-49	61.1%
50-99	49.0%
100-499	30.8%
500-999	30.2%
1,000+	27.7%

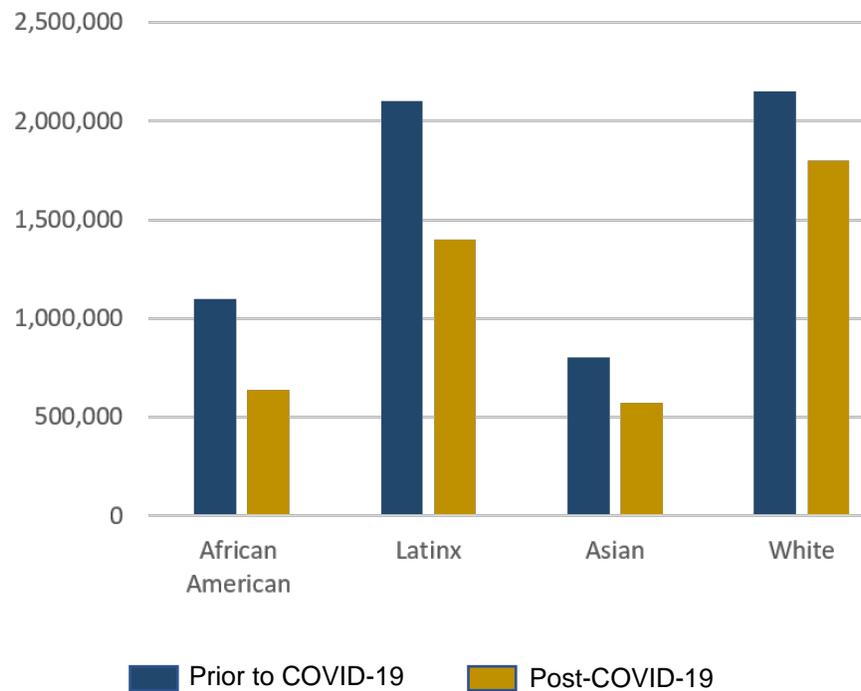
Source: AARP

% Likelihood Iowa Manufacturers will Implement Business Value-Driving Initiatives



Source: 2019-2020 Iowa Manufacturing Needs Assessment, Iowa State University, CIRAS

National Number of Self-Employed Business Owners Before and After COVID-19 (Racial Minority Groups) February – April 2020

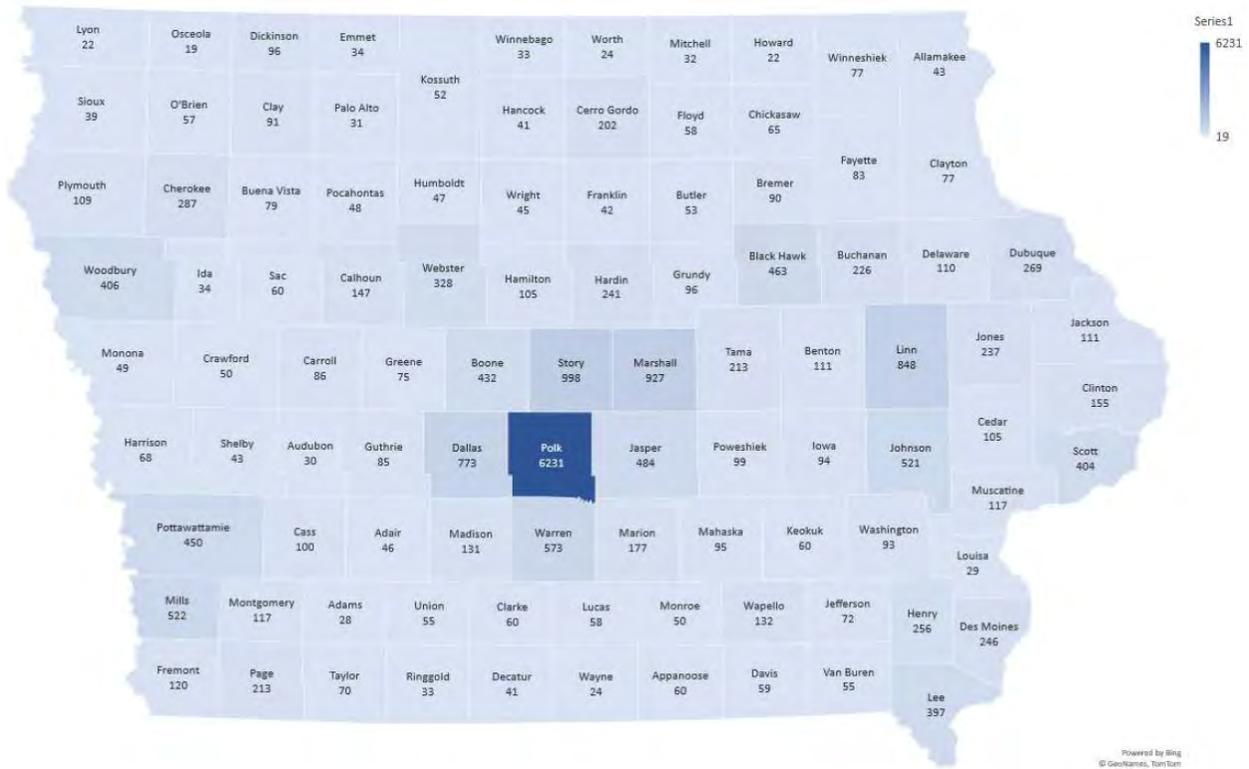


Source: *The Impact of COVID-19 on Small Business Owners: Evidence of Early-Stage Losses from the April 2020 Current Population Survey*

Government Working Group Presentations & Reports

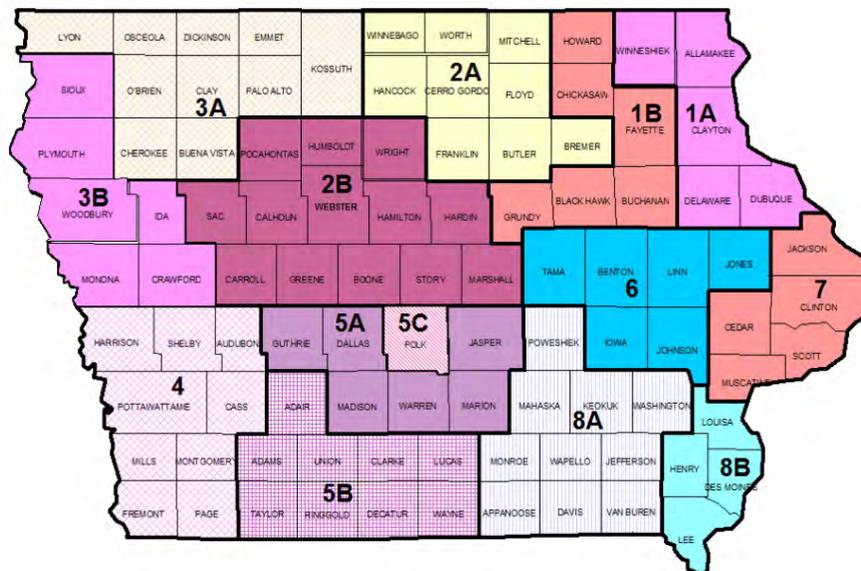
Presentation/Report	Author	Description
2017 Census of Governments	US Census	This report provides individual descriptions for each state with information about the organization of state and local governments. The summaries are divided according to the five basic types of local governments recognized for the U.S. Census Bureau's classification of government units: county, municipal, township, school district, and special district governments
Structure of Government Services in Iowa	IDR	This presentation provides an overview of the structure of government services in Iowa. This includes types of rule and authority, defining boundaries of governments, and government service/scope levels and layers.
Analysis of the Cost of Government Services in Iowa	IDR	This report provides an estimate of the cost of all government services in Iowa. While budgets, appropriations, revenues, fund balances, and other information related to the costs of such services are publicly available for the individual entities with which this report is concerned, to our knowledge, this report represents a unique attempt to estimate total costs for all levels of government in the State.
Rethinking State Government Operations: A Scan of State Initiatives	NCSL	This presentation provides a comparison of Iowa's government to other states. It identifies ideas for reforms and shares stories from other states.
Iowa COVID-19 Response Lessons Learned	IDOT & Iowa Adjutant General	This presentation provides an operations timeline of the Iowa COVID-19 response along with accompanying preparation, execution, and future opportunities.
Fisher Report: December 1991 Governor's Committee on Spending Reform	State of Iowa	This 1991 report from an executive committee offers "top opportunities" to reform government spending with summarizing these opportunities and the estimated savings potential.
2020 Fisher Report Follow-up	IDR	This summary surveys the status of possible enacted or remaining Fisher report recommendations.
Survey of Government Services	IRD	This report provides a survey of government services at every level of government in Iowa. It lists these public services and categorizes each service by the level of government that provides it.
Boards and Commissions Report	Office of the Governor	This report summarizes the authority, structure, and composition of all State of Iowa boards and commissions.
State of Iowa Employee Locations	IDR	This report provides information about State of Iowa government employees' place of residence in Iowa and out-of-state. For this report, the place of residence and employing department for each employee was determined using the State of Iowa Salary Book. This report provides data for FY 2019.

State Employee Locations



Structure of Government Services in Iowa: Counties, Cities, Townships, Special Districts, State Level Districts

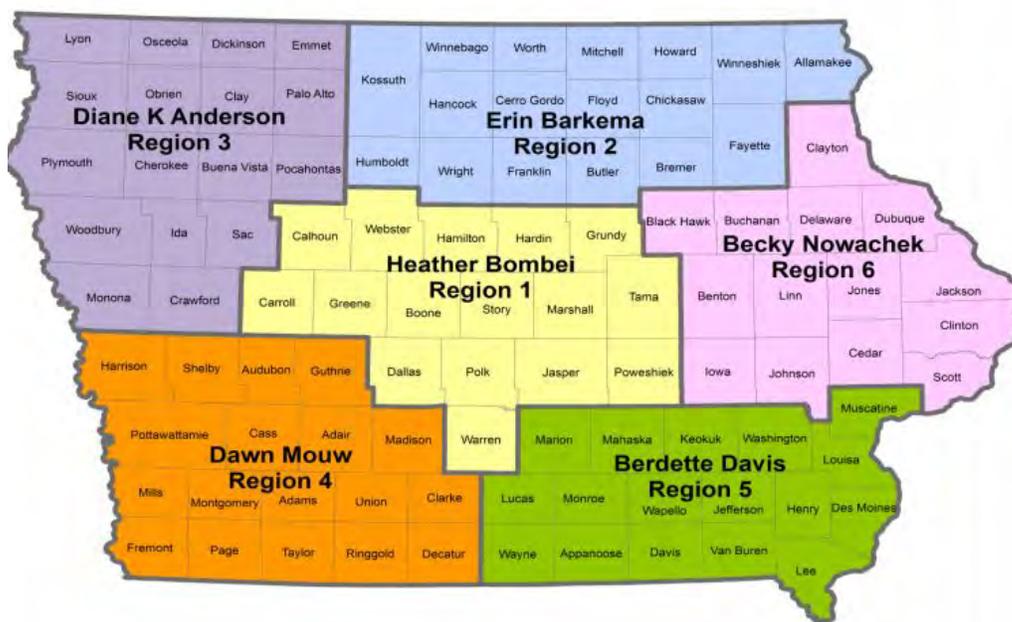
Judicial Districts



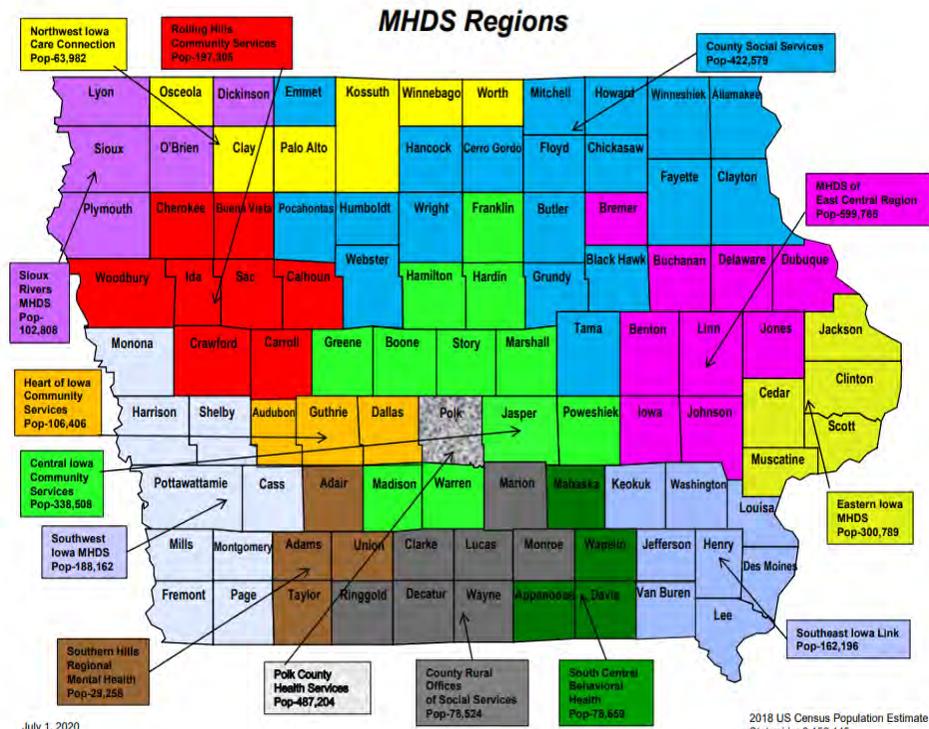
Area Agencies on Aging



Public Health Performance



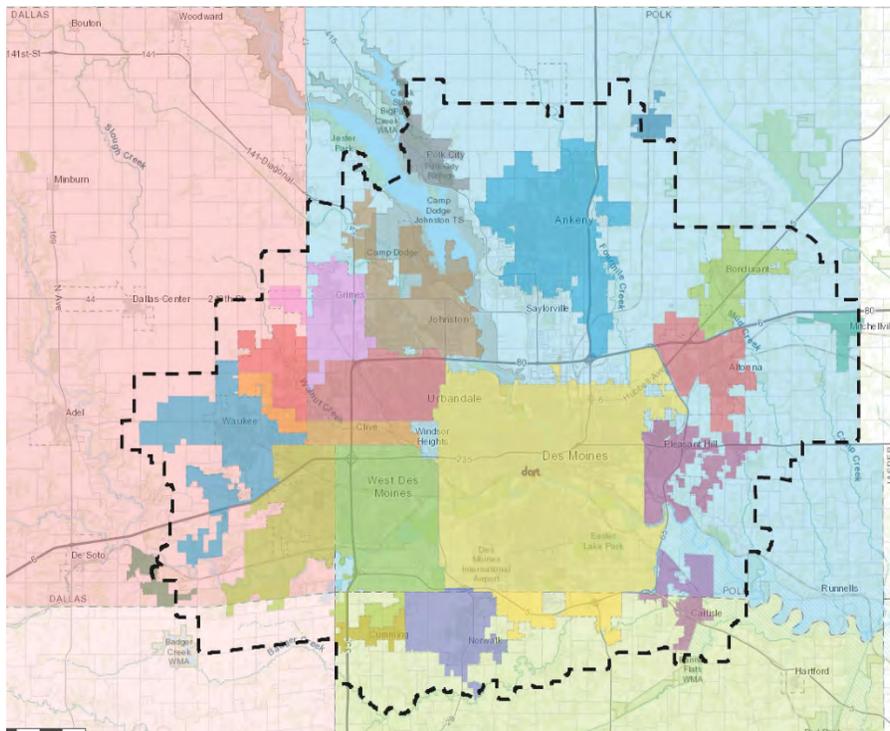
Mental Health Regions



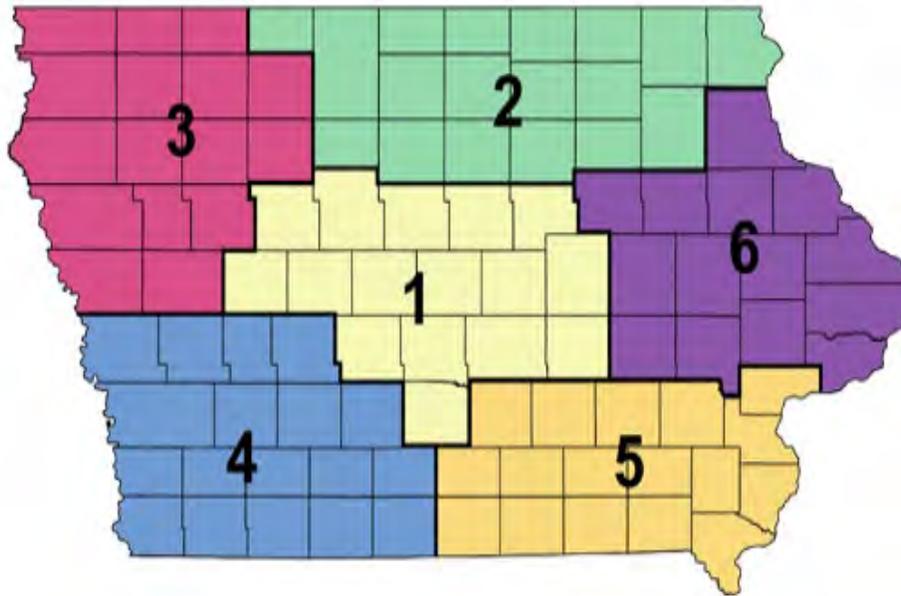
July 1, 2020

2018 US Census Population Estimate
 Statewide: 3,156,145

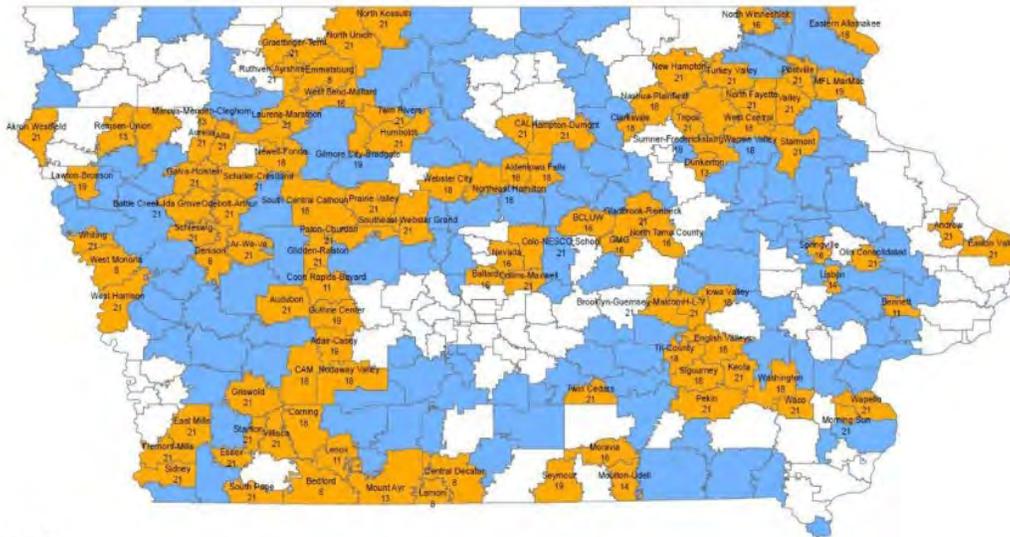
DART



Homeland Security Districts



School Districts



Legend

School Districts - FY 2018 Supplementary Weighting for Shared Operational Functions

Districts Sharing Superintendents

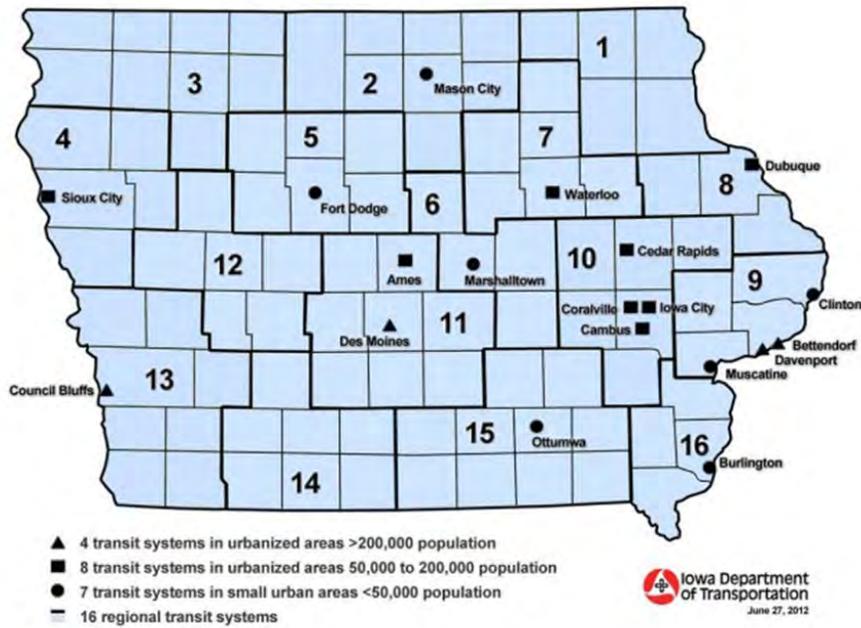
- Sharing Superintendent (105 Districts)
- Sharing Position(s) Other than Superintendent (123 Districts)
- No Operational Sharing Provisions (105 Districts)

Notes:
 Data is preliminary for FY 2018 and subject to change.
 Numeric value displayed represents the total supplementary weighting for shared operational functions.

Sources:
 Iowa Department of Management, School Aid file
 IASB analysis and calculations

Public Transit

Iowa's Public Transit System



Cities

