

# **EXECUTIVE COUNCIL OF IOWA AGENDA**

**State Capitol - Robert D. Ray Conference Room (G09) 10:00 a.m.**

## **AUGUST 17, 2015**

1. Approval of minutes of meeting held August 3, 2015
2. Iowa Code 7D.29 Iowa Code Section 97C13A - Page 1  
TAB # 1
3. Payment of Cost Items – Page 1

2. Iowa Code 7D.29 Iowa Code Section 97C13A

- A. Request from IPERS for reimbursement for Federal-State Agreement  
Administration Costs  
TAB # 1

3. Payment of Cost Items

- A. Wandro & Associates, P.C. ....\$5,125.00  
2501 Grand Avenue, Suite B  
Des Moines, IA 50312  
Unclaimed Property Probate Matters

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the Unclaimed Property Fund.

- B. Gray Miller Persh, LLP.....\$1,470.30  
1200 New Hampshire Ave., N.W.  
Washington, D.C. 20036  
Iowa Public Television

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the funds of Iowa Public Television.

- C. Simmons Perrine Moyer Bergman PLC.....\$32,705.67  
115 Third Street SE, Suite 1200  
Cedar Rapids, IA 52402  
Tobacco Settlement Authority

Jeffrey S. Thompson, Solicitor General, has reviewed this invoice and recommends payment. Payment will be made from the funds of the Tobacco Settlement Authority.

- D. McDowell, Rice, Smith & Buchanan.....\$42,235.25  
605 West 47<sup>th</sup> Street, Suite 350  
Kansas City, MO 64112  
Tobacco Settlement Authority

Jeffrey S. Thompson, Solicitor General, has reviewed these invoices and recommends payment. Payment will be made from the funds of the Tobacco Settlement Authority

Terry E. Branstad  
GOVERNOR

Kim Reynolds  
LT. GOVERNOR

**EXECUTIVE COUNCIL**

**2015 JUL 22 AM 7:55**



Donna M. Mueller  
CHIEF EXECUTIVE OFFICER

July 21, 2015

Executive Council  
Attention: GeorgAnna Madsen  
State Capitol Building  
Des Moines, IA 50319

RE: Request for Reimbursement – State Social Security Administrator Expenses  
Iowa Code Section 97C.13A

Dear Ms. Madsen:

I am requesting that the Iowa Public Employees' Retirement System (IPERS) be reimbursed \$10,000 for costs associated with administering the Federal-State Agreement Administration Costs that were incurred during FY2015. In support of this request, I submit the following:

- IPERS is designated as the State Social Security Administrator (§97C.2(8)).
- The state agency designated as the State Social Security Administrator shall be reimbursed actual expenses, not to exceed ten thousand dollars each fiscal year (§97C.13A).
- Actual expenses in FY2015 incurred by IPERS as the State Social Security Administrator totaled \$12,868.60.
  - \$9,315.02 in salary of staff working on social security coverage issues.
  - \$3,253.58 in out-of-state travel for two employees to attend the annual National Conference of State Social Security Administrators (NCSSSA).
  - \$300.00 for the annual membership payment to NCSSSA.

I would be happy to provide further detail if required.

The accounting code for the funds to be transferred to is: 0791-553-4110-86.

Thank you for your assistance.

Respectfully submitted,

A handwritten signature in cursive script that reads "Donna M. Mueller".

Donna M. Mueller  
Chief Executive Officer

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**IOWA PUBLIC EMPLOYEES' RETIREMENT SYSTEM**

7401 Register Drive P.O. Box 9117 Des Moines, IA 50306-9117 1-800-622-3849 [www.ipers.org](http://www.ipers.org)  
PHONE 515-281-0020 BENEFITS FAX 515-281-0053 LEGAL & INVESTMENTS FAX 515-281-0045 E-MAIL [info@ipers.org](mailto:info@ipers.org)

FY15 SSA EXPENSES							
Date Paid	Document #	Vendor	Description	Salary	OOS Travel	Membership	Legal Fees
7/1/14-10/09/14			Salary for 1st Qtr	4,269.39			
10/10/14-1/15/15			Salary for 2nd Qtr	2,670.60			
1/16/15-4/09/15			Salary for 3rd Qtr	1,875.46			
4/10/15-6/30/15			Salary for 4th Qtr	499.57			
25-Jun	TP553IP174310	US Bank Cardmember Serv	NCSSSA 7/27-7/30/14-Danielle Huffine		809.00		
25-Jun	TP553IP174310	US Bank Cardmember Serv	NCSSSA 7/27-7/30/14-Kurt Hiatt		809.00		
5-Aug	TP553IP2120341	Danielle D Huffine	NCSSSA 7/27-7/30/14		202.76		
5-Aug	TP553IP212035	Kurt E Hiatt	NCSSSA 7/27-7/30/14		169.57		
25-Aug	TP553IP243081	US Bank Cardmember Serv	NCSSSA 7/27-7/30/14-Danielle Huffine		499.72		
25-Aug	TP553IP243081	US Bank Cardmember Serv	NCSSSA 7/27-7/30/14-Kurt Hiatt		499.72		
12-Feb	TP553IP037358	Tina Koenen	NCSSSA New Administrator level 1 Regional Training 2/3-2/4/15		30.41		
9-Mar	TP553IP063398	US Bank Cardmember Serv	NCSSSA New Admin Tena K 2/3-2/4/15		233.40		
7-Jan	GAXM00002095948010	National Conference State	membership period 1/1-12/31/15			300.00	
				9,315.02	3,253.58	300.00	0.00
			<b>Total SSA- FY15</b>	<b>12,868.60</b>			
NCSSSA = National Conference of State Social Security Administrators							
Staff Hours Spent on SSA Issues/Calculated into salary costs above							
	<u>1st Qtr</u>	<u>2nd Qtr</u>	<u>3rd Qtr</u>	<u>4th Qtr</u>			
G Schochenmaier	0.50						
M Zhao	9.00	3.25	0.25				
D Huffine	65.75	80.50	26.50	15.5			
D Martin	1.00						
K Hiatt	46.00						
Tina Koenen			31.50				
D Mueller	0.50						
<b>Total Hours</b>	<b>122.75</b>	<b>83.75</b>	<b>58.25</b>	<b>15.5</b>	<b>280.25</b>		



MEMBERS OF COUNCIL

HON. TERRY E. BRANSTAD  
GOVERNOR

HON. PAUL D. PATE  
SECRETARY OF STATE

HON. MARY MOSIMAN  
AUDITOR OF STATE

HON. MICHAEL L. FITZGERALD  
TREASURER OF STATE

HON. WILLIAM H. NORTHEY  
SECRETARY OF AGRICULTURE

*Executive Council of Iowa*

CAPITOL BUILDING  
DES MOINES, IOWA 50319  
PHONE: 515 281-5368  
FAX: 515 281-7562

July 22, 2015

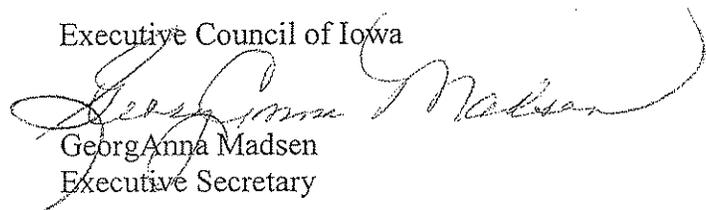
Mr. Glen Dickinson, Director  
Legislative Services Agency  
State Capitol  
L-O-C-A-L

Dear Mr. Dickinson:

Pursuant to Iowa Code Section 97C13A addressed in Section 7D.29, I am writing to notify the Legislative Services Agency that the Iowa Public Employees' Retirement System (IPERS) has requested funds in the amount of \$10,000.00 to cover costs with regard to the Federal-State Agreement. Enclosed is background information from the Department that will be provided to the Executive Council in support of this request.

Executive Council will not vote to approve or deny the request for two weeks following issuance of this notice. We therefore anticipate this matter being placed on the August 10, 2015 Agenda for consideration

Executive Council of Iowa

  
Georganna Madsen  
Executive Secretary

cc: Donna M. Mueller, Chief Executive Officer, IPERS

Enclosures